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| UK GEMINI Schematron Schema Guidance |  |
|  |  |
| An introduction to the UK GEMINI 2 Schematron Schema |  |
|  |  |
| Edition 1.7.1 |  |
| December 2018 |  |

# Document Control

Change Summary

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| --- | --- | --- | --- |
| Version | Date | Author/Editor | Change Summary |
| 1.0 | 30/09/2010 | Tim Manning | Base-lined version. Released through UK Location Resource Centre for ‘beta’ evaluation by UK Location Data Providers, Publishers and their suppliers, as part of deployment of UK Location Discovery Metadata Service. |
| 1.1 | 24/01/2011 | James Rapaport | Minor edits; change of copyright statement |
| 1.2 | 09/05/2011 | James Rapaport | Following changes to Schematron schema |
| 1.3 | 25/02/2013 | Peter Parslow | UKLP’s own “ISO 19139 Table A” schematron |
| 1.4 | 10/04/2018 | James Passmore | Updates for GEMINI Standard Version 2.3 |
| 1.5 | 17/04/2018 | James Passmore | Corrections to Appendix C |
| 1.6 | 26/04/2018 | James Passmore | Addition to Appendix C |
| 1.7 | 03/07/2018 | James Passmore | Corrections to Appendix C following comments on final review |
| 1.7.1 | 03/01/2019 | Peter Parslow | Correction of paragraph 3, which had mislead at least one reader |

References

|  |  |
| --- | --- |
| Ref. | Title/Version/Publication Date/Author |
| [1] | UK GEMINI Standard, Version 2.2, December 2012, AGI |
| [2] | UK GEMINI Encoding Guidance, Version 1.4a, 2012-01-24, UKLP (MWG) |
| [3] | DMS Operational Guidance, version 2.2a, 2012-01-24, UKLP (MWG) |
| [4] | Technical Guidance for the implementation of INSPIRE dataset and service metadata based on ISO/TS 19139:2007, version 2.0.1, 2017-03-02 |

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# INTRODUCTION

## Purpose of document

1. The purpose of this document is to provide an introduction to the GEMINI2 Schematron schema. This edition of this document relates to GEMINI\_2.3\_Schematron\_Schema-v1.0.
2. The UK Location GEMINI2 Schematron schema is provided at version 2.3 to facilitate the validation of UK Location GEMINI 2.3 constraints.
3. The validation process need not change for GEMINI 2.3. Metadata instances should be validated against the ISO 19139 XML schema, and then the ISO 19139 Table A.1 Schematron schema, and finally the GEMINI Schematron schemas.

## Assumed Knowledge

1. It is assumed that readers will be familiar with XML and its related technologies: XSD and XSL. Readers who require background information are referred to the W3Schools introductions to the technologies:

* XML - <http://www.w3schools.com/xml/xml_whatis.asp>
* XSD - <http://www.w3schools.com/schema/schema_intro.asp>
* XSL - <http://www.w3schools.com/xsl/xsl_languages.asp>

## Terminology

#### ISO

1. International Organisation for Standardisation

#### MEDIN

1. Marine Environmental Data and Information Network

#### SVRL

1. Schematron Validation Report Language

#### XML

1. eXtensible Markup Language

#### XPath

1. XML Path Language

#### XSD

1. XML Schema Definition

#### XSL

1. eXtensible Stylesheet Language

#### XSLT

1. XSL Transformation

## Schematron changes

1. It was recognised that GEMINI 2.1 was more strict in terms of its constraints than the INSPIRE metadata profile, particularly in respect of restricting the multiplicity on some metadata items. Therefore, while GEMINI 2.1 metadata instances could always claim INSPIRE conformance, it was not always certain that INSPIRE metadata instances would conform to GEMINI. This was problematic for some implementers who wanted to implement systems based on GEMINI 2.1 but also to exchange metadata with INSPIRE based systems.
2. The constraints in the Schematron schema at version 1.2 were relaxed in order that the schema does not reject valid INSPIRE metadata instances. Consequently, it is possible for a metadata instance to contain multiple instances of certain elements (e.g. geographic bounding box) where the GEMINI standard constraints were more strict. These multiplicity relaxations were adopted as improvements for GEMINI in GEMINI 2.2.
3. The UK Location profile of GEMINI, documented in the DMS Operational Guide, always required a metadata language – which is optional in GEMINI 2.2. Version 1.3 of the schematron enforces this such that metadata language must be supplied or the record will fail validation.
4. Publication of updated INSPIRE metadata regulation [4] has necessitated changes to GEMINI2 and schematron has been updated accordingly.
5. Schematron version numbering has been amended to reflect the GEMINI2 standard version number.
6. Changes to the Schematron schema between versions 1.1, 1.2, 1.3 and 2.3 are detailed in Appendix C (see Table 4).

## Acknowledgements

1. This document was originally written by James Rapaport of SeaZone Solutions Limited, now SeaZone Solutions.

# Schematron

## Introduction

1. ISO 19115 defines a set of elements for recording metadata and sets out a minimal set of constraints which must be achieved by all compliant profiles. A profile is a domain specific metadata set which can apply further constraints to ISO 19115 to achieve particular requirements. ISO 19139 is a technical specification which defines a set of schemas in XML Schema Definition language which set out an XML grammar for encoding ISO 19115 metadata in XML. XML can be assessed against schemas to ensure that the structure of the XML conforms to the structure defined in the schema. When the structure does conform the XML is said to be schema valid. A general limitation of XML schemas is that they are grammar based which means that they do not provide a means of validating element values or domain specific profiles of ISO 19115.
2. Schematron provides another way of validating XML by looking for tree patterns and element content. Schematron works by making assertions about the XML which resolve to true or false. If an assertion resolves to false it fails and the overall validation fails. The assertions are written using XPath in a Schematron schema (\*.sch) which is itself expressed in XML. Schematron is designed to be used in conjunction with other validation processes and is based on XSLT and XPath so it is simple to implement.
3. Indeed, the ISO / TS 19139 standard refers to Schematron as a means of testing some constraints that are set by ISO 19115 but are not testable with XSD. These constraints are set out in Table A.1 of ISO / TS 19139.
4. Schematron has been standardised by ISO as ISO 19757 Part 3. It is this version of Schematron that has been used to create the GEMINI2 Schematron schema.
5. The home of Schematron is <http://www.schematron.com/>.
6. This report documents the Schematron schema for the validation of XML metadata sets encoded in ISO 19139 XML according to the GEMINI2 metadata profile.

## Technical Specification

1. The GEMINI2 Schematron schema has been written for ISO 19757-3 Schematron and XSLT version 1.0. The schema will work with the ISO Schematron for XSLT 1.0 stylesheets.[[1]](#footnote-1)

## Validation

### Schematron Stylesheets

1. Schematron is implemented as a concatenated series of XSL transformations. A set of XSL stylesheets is provided on the Schematron web site which underpin the validation process. The stylesheets are downloaded in a Zip archive and should be extracted into a common folder. The GEMINI2 Schematron schema is written for XSLT version 1.0 and the ISO Schematron stylesheets. Therefore it is the XSLT version 1.0 stylesheets that should be downloaded and used. Table 1 lists each of the stylesheets in the set.

Table 1 – ISO Schematron Stylesheets

| Stylesheet Name | Description |
| --- | --- |
| iso\_dsdl\_include.xsl | This stylesheet is used to assemble a Schematron schema from various parts. The GEMINI2 Schematron schema is not in separate parts so this stylesheet is not used. |
| iso\_abstract\_expand.xsl | This stylesheet converts abstract patterns in a Schematron schema into real patterns. The GEMINI2 Schematron schema does contain abstract patterns so this stylesheet must be applied first. |
| iso\_svrl\_for\_xslt1.xsl | This stylesheet is used to convert a Schematron schema into an XSLT stylesheet. The GEMINI2 Schematron schema must be processed against iso\_svrl\_for\_xslt1.xsl, which in turn invokes iso\_schematron\_skeleton\_for\_xslt1.xsl. |
| iso\_schematron\_skeleton\_for\_xslt1.xsl | This stylesheet is used in the process to convert a Schematron schema into an XSLT stylesheet. It is invoked by iso\_svrl\_for\_xslt1.xsl. |
| ExtractSchFromRNG.xsl | This stylesheet is used to generate a Schematron schema from Schematron patterns embedded in a RELAX NG schema. It is not used in the GEMINI2 validation process. |
| ExtractSchFromXSD.xsl | This stylesheet is used to generate a Schematron schema from Schematron patterns embedded in a W3C XML Schemas (XSD) schema. It is not used in the GEMINI2 validation process. |
| iso\_schematron\_message.xsl | Not used in the GEMINI2 validation process. |

### Schematron Validation Process

1. The process is shown in Figure 1. The red boxes represent XSL stylesheets that are provided as part of Schematron. The blue box represents the GEMINI2 Schematron schema. The blue stars represent the occurrence of an XSL transformation. The Schematron schema is first styled with the iso\_abstract\_expand.xsl stylesheet to produce Intermediate.sch. Schematron allows for the creation of abstract patterns which are encoded in a schema once but used many times. These patterns must be physically instantiated at run time and this is accomplished by this step. The Intermediate.sch is a Schematron schema. It may be saved to disk or held in memory. Intermediate.sch is then styled with iso\_svrl\_for\_xslt1.xsl to produce TheSchema.xsl. TheSchema.xsl is in fact a stylesheet which is used to style a metadata dataset, represented here by IsoMetadataInstance.xml. This step is where the ‘validation’ occurs and the output is TheResult.xml which is encoded in SVRL.



Figure 1 – Schematron Stylesheet Transformation Steps

### Overall metadata validation process

1. With the introduction of the Schematron schema to validate the profile, the overall metadata validation workflow becomes a three stage process as shown in Figure 2. First, a candidate metadata set must be validated against the ISO 19139 schemas. If the metadata set proves to be schema valid, it can then be validated against the ISO 19139 Table A.1 Constraints Schematron schema. The Schematron schema relies on hardcoded XPath statements which will only work effectively on a schema valid XML set. Finally, if the XML is still valid it can be validated against the GEMINI2 UK Location Profile Schematron schema.
2. UK Location provides an ISO constraints Schematron schema which is available online.[[2]](#footnote-2) It is based on one developed by MEDIN.



Figure 2 – Metadata Validation Workflow

## Schematron components

### Patterns

1. A pattern in Schematron is a high level structure for encapsulating a set of rules that are in some way related. Rules contain either assertions or reports both of which express tests written in XPath. An example of a pattern is shown in Figure 3. This pattern includes a title and a single rule. The rule contains two assertions and two reports which work in conjunction with each other so that if an assertion passes (returns true) the report also passes. In this case the value of the report gets written to the SVRL file so that it is obvious that a test has fired and passed. If the assertion fails its value is written to the SVRL file and the report does not fire. It is recommended that assertions and reports are created in pairs like this so that the output of a Schematron validation process assists in the development of an XML metadata instance. Failed assertions imply non-conformity with the profile. Reports are included for information.
2. The pattern shown in Figure 3 tests for the metadata item Topic Category. The first rule element contains an assert with a test that ensures that one or more gmd:topicCategory elements is encoded where the gmd:hierarchyLevel element has a code list value of ‘dataset’ or ‘series’. The second assert element contains a test to ensure that the value of any gmd:topicCategory element is not null.

|  |
| --- |
| <!-- ==================================================================== -->  <!-- Metadata Item 5 - Topic Category -->  <!-- ==================================================================== -->  <sch:pattern fpi="Gemini2-mi5">  <sch:title>Topic Category</sch:title>  <sch:rule context="/\*/gmd:identificationInfo[1]/\*">  <sch:assert test="((../../gmd:hierarchyLevel[1]/\*/@codeListValue = 'dataset' or ../../gmd:hierarchyLevel[1]/\*/@codeListValue = 'series') and count(gmd:topicCategory) >= 1) or  (../../gmd:hierarchyLevel[1]/\*/@codeListValue != 'dataset' and  ../../gmd:hierarchyLevel[1]/\*/@codeListValue != 'series') or  count(../../gmd:hierarchyLevel) = 0">  Topic category is mandatory for datasets and series. One or more shall be provided.  </sch:assert>  </sch:rule>  <sch:rule context="/\*/gmd:identificationInfo[1]/\*/gmd:topicCategory">  <sch:assert test="((../../../gmd:hierarchyLevel[1]/\*/@codeListValue = 'dataset' or ../../../gmd:hierarchyLevel[1]/\*/@codeListValue = 'series') and  count(@gco:nilReason) = 0) or  (../../../gmd:hierarchyLevel[1]/\*/@codeListValue != 'dataset' and  ../../../gmd:hierarchyLevel[1]/\*/@codeListValue != 'series') or  count(../../../gmd:hierarchyLevel) = 0">  Topic Category shall not be null.  </sch:assert>  </sch:rule>  </sch:pattern> |

Figure 3 – Schematron Pattern

### Abstract Patterns

1. Abstract patterns allow the definition of patterns which can be used to test identical structures in XML that are used in different contexts. Examples of identical structures used in this way in ISO 19115 metadata are the geographic bounding box and responsible party data. Abstract patterns provide an efficient mechanism for checking the common properties of identical structures because the pattern is written only once in the schema but can be used many times.
2. Table 2 shows a pattern that invokes an abstract pattern. The pattern is a (indicated by the is-a attribute) type of TypeNotNillablePattern, which is an abstract pattern and is shown in Table 3. The pattern passes a parameter (sch:param) with the name ‘context’ to the abstract pattern. The value of the parameter in this case is the XPath of the XML element used to express the GEMINI2 metadata item Resource Title. The TypeNotNillablePattern is used to ensure that metadata elements have a value and are not given a nil reason. It is used many times in different contexts which is why is implemented as an abstract pattern.

Table 2 – Schematron pattern invoking an abstract pattern

|  |
| --- |
| <sch:pattern is-a="TypeNotNillablePattern" id="Gemini2-mi1-NotNillable">  <sch:param name="context" value="/\*/gmd:identificationInfo[1]/\*/gmd:citation/\*/gmd:title"/>  </sch:pattern> |

Table 3 – Schematron abstract pattern

|  |
| --- |
| <!-- Test that an element has a value - the value is not nillable -->  <sch:pattern abstract="true" id="TypeNotNillablePattern">  <sch:rule context="$context">  <sch:assert test="string-length(.) &gt; 0 and count(./@gco:nilReason) = 0">  The <sch:name/> element is not nillable and shall have a value.  </sch:assert>  </sch:rule>  </sch:pattern> |

## Validation Output

1. The results of a validation process are output as SVRL. SVRL is a report language defined as part of ISO Schematron. SVRL is encoded in XML and provides a set of information resulting from a validation. An example of an SVRL instance is shown and described in Appendix B.

# Tools

1. The GEMINI2.4 Schematron schema was developed and tested using the oXygen XML Editor
   * oXygen XML Editor - <http://www.oxygenxml.com>
2. The following application is known to implement some form of Schematron validation but the GEMINI2 Schematron schema has not been tested with them:

* GeoNetwork Opensource - <http://geonetwork-opensource.org/>

1. In addition any library implementing XSLT 1.0 can also be used to perform Schematron validation.

Appendix A – Schematron Schema Example

An example of a Schematron schema is presented below. It contains two concrete patterns, one set to produce successful output and one known to produce unsuccessful output, given a particular XML instance to validate. The patterns include assert elements and report elements which include test attributes and text which will be output to the SVRL in the event that the test returns true. Note that it is possible to include references which are resolved at runtime in the text using elements such as value-of.

An abstract pattern is also included in the example. Abstract patterns are not dissimilar to concrete patterns. The key differences are that they have an abstract attribute which must be set to true and they take parameters which are identified by the dollar sign. Concrete patterns implement the abstract pattern and when this is done the concrete pattern must include an is-a attribute which identifies its base abstract pattern. The param elements set the value of the abstract pattern parameters.

<?xml version="1.0" encoding="utf-8" ?>

<sch:schema xmlns:sch="http://purl.oclc.org/dsdl/schematron" queryBinding="xslt">

<!-- Namespaces from ISO 19139 Metadata encoding -->

<sch:ns prefix="gml" uri="http://www.opengis.net/gml/3.2" />

<sch:ns prefix="gmd" uri="http://www.isotc211.org/2005/gmd"/>

<sch:ns prefix="gco" uri="http://www.isotc211.org/2005/gco"/>

<sch:ns prefix="gmx" uri="http://www.isotc211.org/2005/gmx"/>

<sch:ns prefix="xlink" uri="http://www.w3.org/1999/xlink"/>

<!-- ======================================================== -->

<!-- Concrete Pattern – Set up to produce successful reports -->

<!-- ======================================================== -->

<sch:pattern fpi="ExampleConcretePatternPass">

<sch:title>Example Pattern - Pass</sch:title>

<sch:rule context="//gmd:CI\_ResponsibleParty">

<sch:assert test="count(gmd:organisationName) +

count(gmd:individualName) &gt;= 1">

At least one organisation name and / or individual

name must be provided.

</sch:assert>

<sch:report test="count(gmd:organisationName) = 1">

The value of organisationName is

'<sch:value-of select="gmd:organisationName"/>'.

</sch:report>

<sch:report test="count(gmd:individualName) = 1">

The value of individualName is

'<sch:value-of select="gmd:individualName"/>'.

</sch:report>

</sch:rule>

</sch:pattern>

<!-- ======================================================== -->

<!-- Concrete Pattern – Set up to produce failed asserts -->

<!-- ======================================================== -->

<sch:pattern fpi="ExampleConcretePatternFail">

<sch:title>Example Pattern - Fail</sch:title>

<sch:rule context="//gmd:CI\_ResponsibleParty">

<sch:assert test="count(gmd:organisationName) +

count(gmd:individualName) &gt;= 10">

At least 10 organisation names and / or individual

names must be provided. Only

<sch:value-of select="count(gmd:organisationName) +

count(gmd:individualName)"/> found.

</sch:assert>

</sch:rule>

</sch:pattern>

<!-- ======================================================== -->

<!-- Concrete pattern implementing abstract pattern -->

<!-- ======================================================== -->

<sch:pattern is-a="GcoTypeTestPattern" id="ExampleGcoTypeTest">

<sch:title>Example Pattern - Call Abstract Pattern</sch:title>

<sch:param name="context"

value="//gmd:identificationInfo/\*/gmd:citation/\*/gmd:title"/>

<sch:param name="element"

value="gco:CharacterString"/>

</sch:pattern>

<!-- ==================================================== -->

<!-- Abstract Pattern -->

<!-- ==================================================== -->

<sch:pattern abstract="true" id="GcoTypeTestPattern">

<sch:rule context="$context">

<sch:assert test="(string-length($element) &gt; 0) or

(@gco:nilReason = 'inapplicable' or

@gco:nilReason = 'missing' or

@gco:nilReason = 'template' or

@gco:nilReason = 'unknown' or

@gco:nilReason = 'withheld')">

The <sch:name/> element must have a value or a Nil Reason.

</sch:assert>

<sch:report test="(string-length($element) &gt; 0)">

The <sch:name/> element has a value of

'<sch:value-of select="$element"/>'.

</sch:report>

<sch:report test="(@gco:nilReason = 'inapplicable' or

@gco:nilReason = 'missing' or

@gco:nilReason = 'template' or

@gco:nilReason = 'unknown' or

@gco:nilReason = 'withheld')">

The <sch:name/> element has a Nil Reason attribute with a value of

'<sch:value-of select="@gco:nilReason"/>'.

</sch:report>

</sch:rule>

</sch:pattern>

</sch:schema>

Appendix B – SVRL

The following is the output from the validation of an ISO 19139 encoded XML file using the Schematron schema shown in Appendix A. Note that it is incomplete and that some report elements have been replaced with an ellipsis to make it more easily readable. The data indicates that the pattern entitled “Example Pattern – Pass” has fired (see bold element active-pattern). The bold successful-report element indicates that the report with test count(gmd:organisationName) = 1 has returned successfully. Its text element indicates the output and that the value of the gmd:organisationName that was found is ‘SeaZone Solutions Limited’. The full version of the file then contains a series of successful-report elements.

Early versions of the GEMINI2 Schematron schema used report elements to output metadata element values to provide user feedback. The successful-report element was interpreted as a validation pass rather than fail. However, subsequently it was found that the Oxygen XML[[3]](#footnote-3) interprets successful-report elements in SVRL as validation failures. The intention is that the Schematron schema will be useable in a variety of systems so it was decided that the best course of action would be to remove all report elements from the schema. Consequently, patterns in the GEMINI2 schema now use assert elements only.

When the active pattern becomes “Example Pattern – Fail”, tests begin to fail. This is identified from the presence of the failed-assert element. The test here is that the count of gmd:organisationName and gmd:individualName for a particular gmd:CI\_ResponsibleParty element must be at least 10 (the &gt; escape sequence is interpreted in XML as >). The text element reports the failure and also the total number of the respective gmd elements that were found.

<?xml version="1.0" encoding="utf-16" standalone="yes"?>

<svrl:schematron-output title="" schemaVersion=""

xmlns:svrl="http://purl.oclc.org/dsdl/svrl"

xmlns:xs="http://www.w3.org/2001/XMLSchema"

xmlns:schold="http://www.ascc.net/xml/schematron"

xmlns:sch="http://www.ascc.net/xml/schematron"

xmlns:iso="http://purl.oclc.org/dsdl/schematron"

xmlns:gml="http://www.opengis.net/gml"

xmlns:gmd="http://www.isotc211.org/2005/gmd"

xmlns:gco="http://www.isotc211.org/2005/gco"

xmlns:gmx="http://www.isotc211.org/2005/gmx"

xmlns:xlink="http://www.w3.org/1999/xlink">

<svrl:ns-prefix-in-attribute-values

uri="http://www.opengis.net/gml" prefix="gml" />

<svrl:ns-prefix-in-attribute-values

uri="http://www.isotc211.org/2005/gmd" prefix="gmd" />

<svrl:ns-prefix-in-attribute-values

uri="http://www.isotc211.org/2005/gco" prefix="gco" />

<svrl:ns-prefix-in-attribute-values

uri="http://www.isotc211.org/2005/gmx" prefix="gmx" />

<svrl:ns-prefix-in-attribute-values

uri="http://www.w3.org/1999/xlink" prefix="xlink" />

<svrl:**active-pattern** name="Example Pattern - Pass" />

<svrl:fired-rule context="//gmd:CI\_ResponsibleParty" />

<svrl:**successful-report** test="count(gmd:organisationName) = 1"

location="/\*[local-name()='MD\_Metadata' and namespace-uri()='http://www.isotc211.org/2005/gmd']/\*[local-name()='contact' and namespace-uri()='http://www.isotc211.org/2005/gmd']/\*[local-name()='CI\_ResponsibleParty' and namespace-uri()='http://www.isotc211.org/2005/gmd']">

<svrl:text>

The value of organisationName is 'SeaZone Solutions Limited'.

</svrl:text>

</svrl:**successful-report**>

...

<svrl:**active-pattern** name="Example Pattern - Fail" />

<svrl:fired-rule context="//gmd:CI\_ResponsibleParty" />

<svrl:**failed-assert** test="count(gmd:organisationName) + count(gmd:individualName) &gt;= 10"

location="...">

<svrl:text>

At least 10 organisation names and / or individual

names must be provided. Only 2 found.

</svrl:text>

</svrl:**failed-assert**>

...

<svrl:active-pattern id="ExampleGcoTypeTest" name="ExampleGcoTypeTest" />

<svrl:fired-rule context="//gmd:identificationInfo/\*/gmd:citation/\*/gmd:title" />

<svrl:successful-report test="(string-length(gco:CharacterString) &gt; 0)"

location="...">

<svrl:text>

The gmd:title element has a value of 'A Dataset Title'.

</svrl:text>

</svrl:successful-report>

</svrl:schematron-output>

Appendix C – Changes to the schematron schema

1. This section lists changes that have been made to the Schematron schema between version 1.1 and 2.3 of the schema. Line numbers listed in the Change column refer to version 1.1 of the schema, except for the change from version 1.2 to 1.3, where the line number refers to version 1.2.

Table 4 – Changes at version 1.2, 1.3 and 2.3

| Number | Name | Change | Notes |
| --- | --- | --- | --- |
| 7 | Temporal Extent | Line 166 – remove rule | GEMINI multiplicity is single. INSPIRE multiplicity is 0..\* |
| Line 176 – amend assert for gml:TimePeriod or gml:TimeInstant | To allow for a temporal extent to be encoded as a single date |
| Line 183 – remove assert | INSPIRE allows temporal extent to be encoded using a gml:TimePeriod element. Its children are [gml:begin or gml:beginPosition] and [gml:end or gml:endPosition]. INSPIRE allows any of these children (see A.9 of the ISO 19115 encoding guidelines from INSPIRE). |
| 11 | Geographic bounding box | Line 227 – change assert to allow one or more | INSPIRE multiplicity is 1..\* for datasets and series, and 0..\* for services (mandatory where the service has an explicit geographic extent). The GEMINI multiplicity was 1. |
| 16 | Vertical extent information | Line 285 – remove rule | GEMINI states that this is optional and the multiplicity is single. In ISO 19115 the multiplicity is 0..\*. Vertical extent is not defined as part of INSPIRE but it is not excluded from INSPIRE either so an INSPIRE instance may have many vertical extent elements. |
| 17 | Spatial reference system | Line 302 – remove rule ensuring that one spatial reference system is provided if the metadata is for a dataset or series. | GEMINI states that this is mandatory for datasets and series, and that the multiplicity is single. In ISO 19115 the multiplicity is 0..\*. Spatial reference system is not a part of INSPIRE but it is not excluded from INSPIRE either so an INSPIRE instance may have many spatial reference system elements. |
| 18 | Spatial resolution | Line 323 – remove rule | GEMINI states that the distance measurement is to be given in units of metres. INSPIRE has no such restriction on the units of the distance measurement. |
| 24 | Frequency of update | Line 403 – remove rule ensuring that one frequency of update is provided if the metadata is for a dataset or series. | GEMINI states that the obligation on this item is mandatory and that the multiplicity is single. In ISO 19115 the multiplicity is 0..\*. This item does not occur in INSPIRE but it is not excluded from INSPIRE either so an INSPIRE instance may have many frequency of update elements. |
| 25 | Unique resource identifier | Line 475 – change sch:assert test attribute to count >= 1 | GEMINI states that the multiplicity of this item is single. In INSPIRE the multiplicity is 1..\*. |
| 43 | Equivalent scale | Line 556 – remove rule | GEMINI states that the multiplicity of this item is 0..1. In INSPIRE the multiplicity is 0..\*. |
| 38 | Coupled resource | Line 643 – remove rule | Coupled resource is effectively mandatory for view and download services because the link is made via dataset metadata and it is mandatory to make that dataset metadata available.  The INSPIRE metadata regulation for spatial data services states that coupled resource (with a multiplicity of 0..\*) is mandatory if a linkage to datasets on which the service operates is available. |
| In version 1.3 | | | |
| 33 | Metadata language | Line 553 – insert rule | Inserted additional test to check that exactly one metadata language is present. |
| In version 2.3 | | | |
| Deletions to GEMINI 2.1 items | | | |
| 25 | Limitations on Public Access | Removed patterns for *fpi="Gemini2-mi25"* | Removed requirements that (a) Limitations on public access code list value shall be 'otherRestrictions' and (b) Limitations on public access shall be expressed using gmd:otherConstraints as superseded by new requirements |
| 26 | Use Constraints | Removed pattern *fpi="Gemini2-mi26"* | Removed requirement for gmd:useLimitation as superseded by new requirements |
| 26 | Use Constraints | Removed pattern *id="Gemini2-mi26-UseLimitation-Nillable"* |  |
| 41 | Conformity | *id="Gemini2-mi41-Pass-NotNillable"* | gmd:pass in a conformity statement is now nillable |
| Additions to GEMINI 2.1 items | | | |
| ALL |  |  | Added debug information to all rules, to make it easier to identify schematron validation issues in a report. |
| ALL |  |  | Reorganized rules in schematron to be in GEMINI2 metadata item order. |
| ALL |  |  | Changed root path on rules to allow CSW GetRecordById output to be tested as well as ISO19139 XML records. |
| 4 | Abstract | Addition of pattern:  *fpi="metadata/2.0/req/common/resource-abstract"* | Tests the assertion that A human readable, non-empty title of the described dataset, dataset series or service shall be provided. |
| 4 | Abstract | Addition of pattern:  *fpi="metadata/2.0/req/common/resource-abstract-len*" | Tests the assertion that the abstract has useful content. |
| 4 | Abstract | Addition of pattern:  *fpi="metadata/2.0/req/common/resource-abstract-text"* | Tests that the title and abstract are not the same. |
| 7 | Temporal Extent | Addition of patterns:  *fpi="Gemini2-mi7-endpos"*  *fpi="Gemini2-mi7-begpos"* | Tests that dates have the correct (ISO 8601) format and tests for conditions relating to the indeterminatePosition attribute for gml:endPosition and gml:beginPosition elemental content. |
| 10 | Lineage | Addition of pattern:  *fpi="Gemini2-mi10-scoped"* | Tests that datasets and series metadata records have a lineage. |
| 17 | Spatial Reference System | Addition of pattern:  *fpi="Gemini2-mi17-refSysInfo-1"* | Tests that at least one coordinate reference system is specified |
| 17 | Spatial Reference System | Addition of pattern:  *fpi="Gemini2-mi17-refSysInfo-3"* | A conditional test that codespace is not used when a CRS specified in Annex D4 is specified. |
| 21 | Data Format | Modified pattern:  *fpi="Gemini2-mi21"* | Adding test that datasets or dataset series must have at least one gmd:MD\_Format. |
| 21 | Data Format | Addition of pattern:  *fpi="Gemini2-mi21-versionNils"* | Tests that when a nil reason is given it is an acceptable value. |
| 25 | Limitations on Public Access | Addition of pattern:  *fpi="Gemini2-mi25-LimitationsOnPublicAccess"* | Tests that we have one (and only one) LimitationsOnPublicAccess code list value specified using a gmx:Anchor in gmd:otherConstraints |
| 26 | Use Constraints | Addition of pattern:  *id="Gemini2-mi26-UseConstraints-CodeList"* | Tests that UseConstraints value is a codelist |
| 41 | Conformity | Addition of pattern:  *fpi="Gemini2-mi41-confResult"* | Tests that there is always at least one gmd:DQ\_ConformanceResult. |
| 41 | Conformity | Addition of patterns:  *fpi="Gemini2-mi41-inspire1089" fpi="Gemini2-mi41-inspire1089x"*  *fpi="Gemini2-mi41-inspire976" fpi="Gemini2-mi41-inspireConf-sv" fpi="Gemini2-mi41-inspireConf-dss"* | Tests that WHEN we have INSPIRE conformance sections they have correct content. |
| Ancillary Test |  | Modified pattern:  *fpi="Gemini2-at3"* | Tests that the File identifier doesn't contain curly braces |
| Ancillary Test |  | Addition of pattern:  *fpi="Gemini2-at8"* | Tests that there are at least two Legal Constraints sections ( gmd:resourceConstraints/gmd:MD\_LegalConstraints) in the metadata. One section shall be provided to describe the "Limitations on public access" and another shall be provided to describe the "Conditions for access and use" |
| Abstract Pattern | Language  Pattern | Modified pattern:  *id="LanguagePattern"* | Test that the language code is three characters. |
| Abstract Pattern | TypeNillable  Pattern | Addition of pattern: *id="TypeNillableVersionPattern"* | Tests a limited set of nil reasons. |
| Tests for metadata items new to GEMINI 2.3 | | | |
| 47 | Hierarchy level name | Addition of pattern:  *fpi="Gemini2-mi47-general"* | Tests that we have at least one hierarchyLevelName when the metadata describes a service or a dataset series. |
| 48 | Quality Scope | Addition of pattern:  *fpi="Gemini2-mi48"* | Tests there is at least one gmd:dataQualityInfo section. |
| 48 | Quality Scope | Addition of patterns:  *fpi="Gemini2-mi48-series"*  *fpi="Gemini2-mi48-dataset"*  *fpi="Gemini2-mi48-service"* | Tests that there can only be exactly one data quality element scoped to the series/dataset/service.  For service, have an additional test that level shall be named using gmd:scope/gmd:DQ\_Scope/gmd:levelDescription/gmd:MD\_ScopeDescription/gmd:other element with a Non-empty Free Text Element containing the term "service" in the language of the metadata. |
| 50 | Spatial representation type | Addition of pattern:  *fpi="metadata/2.0/req/isdss/spatial-representation-type"* | Tests that Dataset and dataset series metadata must have at least one gmd:spatialRepresentationType |
| 50 | Spatial representation type | Addition of pattern:  *fpi="metadata/2.0/req/isdss/spatial-representation-typeNN"* | Tests that Dataset and dataset series metadata must have at least one gmd:spatialRepresentationType |
| 50 | Spatial representation type | Addition of pattern:  *fpi="metadata/2.0/req/isdss/spatial-representation-type-values"* | Tests that codeListValue is one of 'vector', 'grid', 'tin', or 'textTable' |
| 51 | Character encoding | Addition of patterns:  *fpi="Gemini2-mi51"*  *id="Gemini2-mi51-CharSet-CodeList"* | Tests that when a Character encoding is supplied it is a one of the values of the ISO 19139 code list MD\_CharacterSetCode |
| 52 | Topological consistency | Addition of pattern:  *fpi="metadata/2.0/req/isdss/topological-consistency-quantitative-results"* | Tests that when we have a DQ\_QuantitativeResult for a gmd:DQ\_TopologicalConsistency report, the result type shall be declared using the xsi:type attribute of the gco:Record element. |
| 52 | Topological consistency | Addition of pattern:  *fpi="metadata/2.0/req/isdss/topological-consistency-descriptive-results"* | Tests that in the event that a Topological consistency report is required for a Generic Network Model dataset, that the correct date/date type and boolean values are given. |
| Ancillary Test |  | Addition of pattern:  *fpi="Gemini2-at6"* | Tests that Free text elements are not empty |
| Ancillary Test |  | Addition of pattern:  *fpi="metadata/2.0/req/common/max-1-date-of-last-revision"* | Tests that there shall not be more than one revision date per citation. |

1. <http://www.schematron.com/tmp/iso-schematron-xslt1.zip> [↑](#footnote-ref-1)
2. <http://data.gov.uk/library/uk-location-schematron-schema-constraints> [↑](#footnote-ref-2)
3. <http://www.oxygenxml.com> [↑](#footnote-ref-3)